

## CHF-Neuemissionen mit BKB-Beteiligung 2023



Datum	Coupon	Schuldner	Verfall / Call*	SARON	Rating	HQLA	Domizil	Anleihenstotal	Rolle BKB	Bookrunner
05.01.2023	1.758%	Nationwide Building Society	23.01.2026	MS+22 bps	S&P: AAA	L2a	England	CHF 315'000'000.00	Co-Lead Manager	UBS
05.01.2023	2.013%	Nationwide Building Society	23.01.2030	MS+29 bps	S&P: AAA	L2a	England	CHF 170'000'000.00	Co-Lead Manager	UBS
12.01.2023	1.910%	Crédit Agricole next bank (Suisse)	25.01.2030	MS+37 bps	Fitch: AAA	-	Schweiz	CHF 150'000'000.00	Joint-Lead Manager	BKB,CS,LUKB
19.01.2023	2.200%	Baloise Holding AG	30.01.2032	MS+67 bps	S&P: A-	-	Schweiz	CHF 175'000'000.00	Co-Lead Manager	CS,ZKB
15.02.2023	2.459%	Credit Suisse (Schweiz) AG	22.11.2024	MS+85 bps	Fitch: AAA	-	Schweiz	CHF 500'000'000.00	Co-Lead Manager	CS
09.03.2023	2.250%	Geberit AG	26.09.2025	MS+10 bps	S&P: A+	-	Schweiz	CHF 225'000'000.00	Co-Lead Manager	UBS, CS
09.03.2023	2.300%	Geberit AG	27.09.2032	MS+27 bps	S&P: A+	-	Schweiz	CHF 225'000'000.00	Co-Lead Manager	UBS, CS
15.03.2023	2.700%	Ferring Holding SA	21.04.2027	MS+105 bps	Fedafin: Baa	-	Schweiz	CHF 250'000'000.00	Joint-Lead Manager	BKB, CS
15.03.2023	3.250%	Ferring Holding SA	21.04.2031	MS+155 bps	Fedafin: Baa	-	Schweiz	CHF 160'000'000.00	Joint-Lead Manager	BKB, CS
22.03.2023	1.750%	Basler Kantonalbank	04.04.2025	MS+1 bps	S&P: AA+	-	Schweiz	CHF 200'000'000.00	Sole-Lead Manager	BKB
30.03.2023	1.750%	Repubblica e Cantone Ticino	21.04.2031	MS-16.1 bps	Moody's: Aa2	L1	Schweiz	CHF 150'000'000.00	Joint-Lead Manager	BKB, UBS, CS
18.04.2023	2.100%	Basler Kantonalbank	03.05.2033	MS+9 bps	S&P: AA+	-	Schweiz	CHF 250'000'000.00	Sole-Lead Manager	BKB
19.04.2023	2.350%	Galenica AG	08.11.2029	MS+36 bps	ZKB: BBB	-	Schweiz	CHF 240'000'000.00	Co-Lead Manager	CS, ZKB
27.04.2023	2.050%	Banque Cantonale Neuchâteloise	24.05.2028	MS+15 bps	ZKB: A+	-	Schweiz	CHF 130'000'000.00	Joint-Lead Manager	BKB, ZKB
03.05.2023	2.385%	UBS AG	09.05.2025	MS+55 bps	S&P: A+	-	England	CHF 310'000'000.00	Co-Lead Manager	UBS
03.05.2023	2.550%	UBS AG	09.05.2029	MS+70 bps	S&P: A+	-	England	CHF 150'000'000.00	Co-Lead Manager	UBS
08.05.2023	2.050%	Banca dello Stato del Cantone Ticino	24.05.2030	MS+15 bps	ZKB: A+	-	Schweiz	CHF 150'000'000.00	Joint-Lead Manager	BKB, ZKB, UBS
08.05.2023	2.000%	PSP Swiss Property	01.07.2026	MS+37 bps	Moody's: A3	-	Schweiz	CHF 50'000'000.00	Joint-Lead Manager	BKB, UBS, CS, RAIF, ZKB
08.05.2023	2.250%	PSP Swiss Property	02.10.2028	MS+42 bps	Moody's: A3	-	Schweiz	CHF 200'000'000.00	Joint-Lead Manager	BKB, UBS, CS, RAIF, ZKB
30.05.2023	2.665%	Cembra Money Bank AG	28.06.2030	MS+85 bps	S&P: A-	-	Schweiz	CHF 210'000'000.00	Joint-Lead Manager	BKB, CS, DB, ZKB
02.06.2023	1.898%	Crédit Agricole next bank (Suisse)	23.09.2026	MS+15 bps	Fitch: AAA	-	Schweiz	CHF 100'000'000.00	Joint-Lead Manager	BKB, LUKB, ZKB
02.06.2023	1.932%	Crédit Agricole next bank (Suisse) (Green Bond)	23.09.2030	MS+18 bps	Fitch: AAA	-	Schweiz	CHF 100'000'000.00	Joint-Lead Manager	BKB, LUKB, ZKB
05.06.2023	1.900%	Swissgrid AG	30.06.2026	MS+10 bps	UBS: AA-	-	Schweiz	CHF 200'000'000.00	Co-Lead Manager	ZKB, UBS
15.06.2023	3.250%	Ferring Holding SA	21.04.2031	MS+117 bps	Fedafin: Baa	-	Schweiz	CHF 80'000'000.00	Joint-Lead Manager	BKB, CS
09.08.2023	1.800%	Banque Cantonale du Valais	29.08.2029	MS+8 bps	ZKB: AA-	-	Schweiz	CHF 185'000'000.00	Joint-Lead Manager	BKB, LUKB, ZKB
29.08.2023	2.268%	Swiss Prime Site Finance AG	18.09.2028	MS+55 bps	Moody's: A3	-	Schweiz	CHF 150'000'000.00	Joint-Lead Manager	BKB, ZKB, RAIF
13.09.2023	2.113%	Raiffeisen Schweiz	28.09.2028	MS+38 bps	Fitch: AA-	-	Schweiz	CHF 100'000'000.00	Co-Lead Manager	RAIF
11.10.2023	1.820%	UBS Switzerland AG	18.10.2026	MS+26 bps	Fitch: AAA	-	Schweiz	CHF 350'000'000.00	Co-Lead Manager	UBS
11.10.2023	2.035%	UBS Switzerland AG	18.10.2033	MS+38 bps	Fitch: AAA	-	Schweiz	CHF 470'000'000.00	Co-Lead Manager	UBS
12.10.2023	1.450%	Kanton Bern	31.10.2030	MS-15.5 bps	ZKB: AA	L1	Schweiz	CHF 200'000'000.00	Joint-Lead Manager	BKB, Sarasin
18.10.2023	1.700%	Kanton Tessin	31.10.2033	MS-10 bps	Moody's: Aa2	L1	Schweiz	CHF 250'000'000.00	Joint-Lead Manager	BKB, UBS, ZKB, RAIF
31.10.2023	2.300%	Bell Food Group AG	15.10.2026	MS+90 bps	ZKB: BBB	-	Schweiz	CHF 110'000'000.00	Co-Lead Manager	UBS
31.10.2023	2.650%	Bell Food Group AG	15.10.2031	MS+112 bps	ZKB: BBB	-	Schweiz	CHF 160'000'000.00	Co-Lead Manager	UBS
08.11.2023	2.375%	Givaudan SA	23.05.2031	MS+90 bps	Moody's: Baa1	-	Schweiz	CHF 250'000'000.00	Joint-Lead Manager	BKB, UBS, ZKB
15.11.2023	1.300%	Kanton Basel-Stadt (Digital Bond)	01.12.2027	MS+0 bps	S&P: AAA	L1	Schweiz	CHF 105'000'000.00	Sole-Lead Manager	BKB

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03.01.2024	1.700%	PSP Swiss Property AG (Green Bond)	06.02.2030	MS+56 bps	Moody's: A3	-	Schweiz	CHF 100'000'000	Joint-Lead Manager	BKB, Raif, ZKB
11.01.2024	2.500%	AMAG Leasing AG (Green Bond)	12.02.2027	MS+130 bps	UBS: BBB	-	Schweiz	CHF 115'000'000	Joint-Lead Manager	BKB, UBS
11.01.2024	2.750%	AMAG Leasing AG (Green Bond)	12.02.2029	MS+155 bps	UBS: BBB	-	Schweiz	CHF 185'000'000	Joint-Lead Manager	BKB, UBS
17.01.2024	1.543%	UBS Switzerland AG	22.01.2027	MS+43 bps	Fitch: AAA	-	Schweiz	CHF 180'000'000	Co-Lead Manager	UBS, ZKB
17.01.2024	1.715%	UBS Switzerland AG	24.01.2034	MS+43 bps	Fitch: AAA	-	Schweiz	CHF 270'000'000	Co-Lead Manager	UBS, ZKB
05.02.2024	1.415%	Città di Lugano (Digital Bond)	07.03.2034	MS+16 bps	Moody's: Aa3	L2a	Schweiz	CHF 100'000'000	Joint-Lead Manager	BKB, BJSS, ZKB
08.02.2024	1.500%	Stadt Winterthur	23.02.2054	MS+13 bps	ZKB: AA	L2a	Schweiz	CHF 125'000'000	Joint-Lead Manager	BKB, BJSS, LUKB
15.02.2024	1.494%	Santander UK plc	12.11.2028	MS+40 bps	Moody's: Aaa	L2a	England	CHF 31'000'000	Co-Lead Manager	UBS
22.02.2024	1.250%	Stadt St. Gallen (Digital Bond)	08.03.2027	MS+12 bps	ZKB: AA-	-	Schweiz	CHF 100'000'000	Joint-Lead Manager	BKB, BJSS, UBS
13.03.2024	1.463%	Crédit Agricole next bank (Green Bond)	25.03.2027	MS+41 bps	Fitch: AAA	-	Schweiz	CHF 100'000'000	Joint-Lead Manager	BKB, LUKB, ZKB
13.03.2024	1.520%	Crédit Agricole next bank	25.03.2033	MS+40 bps	Fitch: AAA	-	Schweiz	CHF 100'000'000	Joint-Lead Manager	BKB, LUKB, ZKB
14.05.2024	2.113%	UBS Group AG	22.05.2030	MS+99 bps	Moody's: A3	-	Schweiz	CHF 335'000'000	Co-Lead Manager	UBS

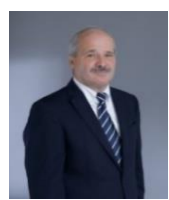
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